P. S. BATHLA & ASSOCIATES

Company Secretaries S.C.O. 6, 3rd Floor Feroze Gandhi Market, Ludhiana-141001 Ph. 2772759

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulation, 1996)

I. For Quarter Ended

31st December 2014

- 2. ISIN
- 3. Face Value

4. Name of the Company

- 5. Registered Office Address
- Correspondence Address
- 7. Telephone & Fax Nos.
- 8. Email address

INE923R01019

Rs. 10/-

Raideep Industries Limited 46, Industrial Area-A, Ludhiana-141003 46, Industrial Area-A, Ludhiana-141003 91-161-2676893, +91-9872972951 raitex3@gmail.com

9. Names of the Stock Exchange where the company's securities are listed

Delhi	Stock	
Exchange	Limited	
& Ludhian		
Exchange Limited		

10. Issued Capital

11. Listed Capital (Exchange-wise)

- 12. Held in dematerialized form in CDSL
- 13. Held in dematerialized form in NSDL
- 14. Physical

15. Total No. of shares (12+13+14)

Number of shares	% of Total Issued	
N. S. A. J. C. DENTY	Capital	
55,08,000	100%	
55,08,000	100%	
NIL	NIL	
NIL	NIL	
55,08,000	100%	
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55,08,000

Reasons for difference if any, between (10&11), (10&15), 11&15)
N.A.

17. Certifying the details of changes in share capital during the qtr. under consideration as Table

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. apprv. pending for SE. (Specify Names)
55466	- Country		****		*****	anima i

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes/No.)

19. Reference of previous quarter with regards to excess dematerialized shares, if any N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the N.A. current qtr.? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	*****	*****	
Pending for more than 21 days			

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Yogesh Kumar Gautam

23. Name, Address, Tel. & Fax No., Regn. No. of certifying CS

Ph No.: 08447343644 Mr. P.S. Bathla,

S.C.O-6 3rd Floor, Feroze Gandhi Market, Ludhiana, Ph. 2772759 C.P. No. - 2585

24. Appointment of common agency for share registry work

Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Okhla Industrial Area, Phase -1.

New Delhi - 110020

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name changed etc.)

Place: Ludhiana Date: 09.01.2015 For P.S. Bathla & Associates Company Secretaries

> P.S. Batha . Compa (CP No. 2585)