RAIDEEP INDUSTRIES LIMITED

Regd. Off: C – 193 A, Phase VI, Focal Point, Ludhiana141010, Ph no.: +91-161-2302232, 9872972951Website: www.raideepind.com, Email id: raitex3@gmail.com,

CIN18101PB1995PLC017415

09th October, 2016

To

The Manager-Listing
Head- Listing & Compliance
The Calcutta Stock Exchange Limited
7, Lyons Range, Murgighata,
BBD Bagh, Kolkata
West Bengal-700001

<u>Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations</u> 1996- Reconciliation of Share Capital Audit Report.

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2016 in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Raideep Industries Limited

FORRAIDEEP INDUSTRIES LIMITED

Rai Sahib

(Managing Director) DIRECTOR

DIN: 01582498



JAIN P & ASSOCIATES
(Erstwhile Jain P & Co.)
Company Secretaries
C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh
E-Mail: preeticsjain@gmail.com

To,
The Board of Directors
Raideep Industries Limited
C – 193 A, Phase VI,
Focal Point, Ludhiana -141010

the company's securities are listed

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Raideep Industries Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

| COLLO | | | | | |
|-------|--|-------|----|-----|---|
| 1. | For Quarter ended | | | : | 30 th September, 2016 |
| 2. | Face Value | | | : | Rs.10/-each |
| 3. | ISIN | | | : | INE923R01019 |
| 4. | Name of the Company | | | : | RAIDEEP INDUSTRIES LIMITED |
| 5. | Registered Office Address | | | : | C – 193 A, Phase VI, Focal Point, Ludhiana -141010 |
| 6. | Correspondence Address | | | * * | C – 193 A, Phase VI, Focal Point, Ludhiana -141010 |
| 7. | Telephone & Fax No. (at Registered Office) | | | : | +91-161-2676893, +91-9872972951 |
| 8. | E-mail address | e. | .* | : | raitex3@gmail.com |
| 9. | Names of the Stock Exchanges | where | | : | (1) Calcutta Stock Exchange Ltd. |
| | | | | | |



JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com

| | | Numbe | er of shares | | % of total ssued capital | |
|-----|---|---------|--------------|--------|--------------------------|--|
| 10. | Issued Capital | 550 | 08000 | | 100% | |
| 11. | Listed Capital with Stock Exchanges | | 5508000 | | 100% | |
| 12. | Held in Dematerialized form in NSDL | | NIL | | NIL | |
| 13. | Held in Dematerialized form in CDSL | | 896500 | | 16.28% | |
| 14. | Physical | 4611500 | | 83.72% | | |
| 15. | Total No. of shares (12+13+14) | 550 | 8000 | | 100% | |
| 16. | Reasons for difference, if any, between 10 & 11 | : | Nil | | | |
| | between 10 & 15 | Í | Nil | | | |
| | between 11 & 15 | : | Nil | | | |
| 17. | Certifying the details of changes share capital during the quarter under consideration: | | | | | |

| Particulars | No of Shares | | Applied/ Not Applied | Listed on Stock Exchanges | Whether intimated to CDSL | Whethe r intimat | In-Principle Approval Pending for SE |
|-------------|--------------|-------|----------------------------|---------------------------------|---------------------------|------------------|--|
| | Before | After | for Listing | (Specify Names) | | ed to NDSL | (Specify Names) |
| NA | - | - | - | - | - | - | - |

18. Register of Members is updated (Yes/No) Yes 19. Reference of previous quarter with regard to excess dematerialized shares, N.A. if any

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? N.A.

Mention the total no. of requests, if any, 21. confirmed after 21 days and thetotal no. of requests pending beyond21 days with reasons for the delay

N.A.

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-----------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | NIL |





JAIN P & ASSOCIATES (Erstwhile Jain P & Co.) **Company Secretaries** C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh E-Mail: preeticsjain@gmail.com

| Pendin | g for more than | NIL | NIL | NIL | | | |
|--|--|--|---|-------|--|--|--|
| 21days | 3 | | | , THE | | | |
| 22. Name, Telephone & Fax No. of the Compliance Officer of the Company | | | : Abhineet Srivastava (Company Secretary and Compliance office), Mob. No. 9555110435 | | | | |
| 22. Name, Address, Tel& Fax No. & Registration No. of the Auditor/Practising Company Secretary | | | Ms. Preeti Jain C-273, II Floor, Sector-63, Noida, Uttar Pradesh-201301 Tel: 9599473294 Membership No. 41759, C.O.P. No. 17079 | | | | |
| 23. Appointment of Common Agency for Share Registry work (Name & Address) | | : Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Okhla Industrial Area, Phase I, New Delhi-110020 | | | | | |
| 24. | Any other detail the Like to provide, (edelisting from Sto | nat the Auditor may e.g. BIFR Company, ck Exchanges) | : NIL | | | | |
| | | | | | | | |

For Jain P & Associates, **Company Secretaries**

Date: 09.10.2016 Place: Noida

Memb. No. 41759 C.O.P No. 17079 Preeti Jain

M.NO. - 41759 C.P. NO.-17079