

RAIDEEP INDUSTRIES LIMITED

Regd. Off: 46, Industrial Area-A, Ludhiana-141003, Ph no. : +91-161-2676893, +919872972951
Email id: raitex3@gmail.com, CIN-L18101PB1995PLC017415

13.04.2013

The Manager
Ludhiana Stock Exchange
Feroze Gandhi Market
Ludhiana, Punjab.

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report.

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2013 in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

We hope you will find the same in order.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Raideep Industries Limited

FOR RAIDEEP INDUSTRIES LIMITED



DIRECTOR

(Rai Sahib)
Director & Compliance Officer
DIN: 01582498

Cc: Delhi Stock Exchange Ltd

RCS & COMPANY

COMPANY SECRETARIES

11-Decent Enclave, Barewal Road, Ludhiana-141012

E-mail: rcsingal54@yahoo.com

Tel.: 0161-2402125

0161-2412146

Mob.: 98157-00334

Fax: 0161-2410664

To,
The Board of Directors
Raideep Industries Limited
46, Industrial Area-A
Ludhiana-141003.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Raideep Industries Limited (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following

- | | | | |
|----|---|---|---|
| 1. | For Quarter ended | : | 31 st March, 2013 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | NA |
| 4. | Name of the Company | : | RAIDEEP INDUSTRIES LIMITED |
| 5. | Registered Office Address | : | 46, Industrial Area-A, Ludhiana-141003 |
| 6. | Correspondence Address | : | 46, Industrial Area-A, Ludhiana-141003 |
| 7. | Telephone & Fax No. (at Registered Office) | : | +91-161-2676893, +91-9872972951 |
| 8. | E-mail address | : | raitex3@gmail.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | (1) Delhi Stock Exchange Ltd. (2) Ludhiana Stock Exchange Ltd. |



| | | Number of shares | % of total issued capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 5508000 | 100% |
| 11. | Listed Capital with Stock Exchanges | 5508000 | 100% |
| 12. | Held in Dematerialized form in NSDL | NIL | NIL |
| 13. | Held in Dematerialized form in CDSL | NIL | NIL |
| 14. | Physical | 5508000 | 100% |
| 15. | Total No. of shares (12+13+14) | 5508000 | 100% |
| 16. | Reasons for difference, if any, between 10 & 11 | : Nil | |
| | between 10 & 15 | : Nil | |
| | between 11 & 15 | : Nil | |
| 17. | Certifying the details of changes share capital during the quarter under consideration: | | |

| Particulars | No of Shares | | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principle Approval Pending for SE (Specify Names) |
|-------------|--------------|-------|----------------------------------|---|---------------------------|---------------------------|--|
| | Before | After | | | | | |
| NA | - | - | - | - | - | - | - |

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay :

N.A.



| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | NIL |
| Pending for more than 21days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Rai Sahib
Telephone No. +91-161-2676893
+91-9872972951
22. Name, Address, Tel & Fax No. & Registration No. of the Auditor : RCS & Company
11- Decent Enclave,
Barewal Road, Ludhiana-141012
Tel: 0161-2402125, Fax: 0161-2410664
COP No. 3154
23. Appointment of Common Agency for Share Registry work (Name & Address) : Maintained In-house by the Company
24. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NIL

Date: 16/04/2013

Place: Ludhiana

FOR RCS & COMPANY
(Company Secretaries)

R.C. Singal
(PROPRIETOR)
M.NO. - F903, C.P. NO.-3154

